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Ms. Cori A. Dreger, Assistant Director

Chair Aebel asked Ms. Rodriguez if, under the Procedure for Appearances
before the Board of Directors, any party had requested to appear before the Board. Ms.
Rodriguez stated that no notices requesting appearance before the Board were received
in advance of the meeting.
 Chair Aebel asked Ms. Rodriguez to introduce the resolution. Ms. Rodriguez
introduced and presented Resolution No. PC 09-25-24 in detail, which approves the
substantially final form of the fourth amendment to the Series 2012B Supplemental
Trust Agreement related to the remarketing of the outstanding $43,725,000 Series
2012B Certificates of Participation. Ms. Rodriguez noted that the Corporation’s
previously adopted Resolution PC 08-01-24 authorized the remarketing of the Series
2012B Certificates and the preparation of a fourth amendment to the Series 2012B
Supplemental Trust Agreement. She confirmed that negotiations have concluded with
JPMorgan Chase Bank, N.A. (JPMorgan Chase) and that the final form of the
agreement has been completed in furtherance of the remarketing of the Series 2012B
Certificates on October 1, 2024.
 Chair Aebel commended Ms. Rodriguez’s efforts in negotiating the final form
of the Agreement, and stated that she was pleased with the lack of restrictive
covenants.
Chair Aebel asked if there were any questions from the Board. Hearing none,
she requested a motion to approve the substantially final form of the fourth amendment
to the Series 2012B Supplemental Trust Agreement related to the remarketing of the
outstanding $43,725,000 Series 2012B Certificates as described in the resolution. The
motion was duly made and seconded, and the following was unanimously approved:
Public Comments
Subject to Procedure for
Appearance before the
Board of Directors
Resolution: Approve the
Substantially Final Form of
Fourth Amendment to the
Series 2012B Supplemental
Trust Agreement Related to
the Remarketing of the
Outstanding $43.725M
Series 2012B Certificates

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RESO LVED, Resoluti on PC 09-25-24, which each directo r has read, is hereby

adopted and the s ecretary is hereby ordered to attach a copy of the aforesaid resolution

to the minutes of th e meeting.

C Ms. Chair Aebel asked if there were any other items for the Board’s consideration. Rodriguez stated that, pursuant to Bylaws, the Annual Meeting of the Board is C