

USF FINANCING CORPORATION
ANNUAL MEETING OF THE BOARD OF DIRECTORS

THURSDAY, NOVEMBER 15, 2018

TIME: 12:00PM

4202 E. FOWLER AVENUE, TAMPA, FLORIDA
PATEL CENTER FOR GLOBAL SOLUTIONS BUILDING (CGS), PRESIDENT'S BOARDROOM, 4TH FLOOR

AGENDA

Call to Order

- | | |
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| 1. Call to Order and Roll Call | Chair Callahan |
| 2. Public Comments Subject to Procedure for Appearances
Before the Board of Directors | Chair Callahan |

Action Items

- | | |
|---|-----------------------------------|
| Improvements Located on the St. Petersburg
authorize the Execution and Delivery of Documents; Grant
Authority; and Provide | Chair Callahan |
| | Director Lechner |
| | Executive Director |
| an Effective Date | |
| 4. Resolution: Authorize the Refunding of Outstanding \$15,140,000 Series
2010B Build America Bonds with Series 2019 Certificates of Participation | Executive Director |
| 5. Resolution: Ratification of Acts and Transactions of Officers and Directors | Executive Director |
| 6. Resolution: Approval of Audited Financial Statements | Executive Director /
KPMG, LLP |

Information Items

- | | |
|--|--------------------|
| 1. Executive Director's Annual Report to the Board including Project Status
Update, Investment Policy Statement and Guidelines, Annual DSO
Certification and Board Conflict of Interest Statements | Executive Director |
| 2. Other Business | Executive Director |

Adjournment

Chair Callahan