

2. Base Wages Increase	Adopt the language of the University's May 3, 2021, Compromise Proposab amend Article 21, as set forth in attached Exhibit A.
3. Entry Level Base Hourly Wag	eStatus Quo
Notice of Discretionary Wage Increases	e Status Quo
5. Copies of Financial Settlements	Status Quo

C. RATIONALE FOR RECOMMENDATIONS

1. Orientation Packets.

May 24, 2021 Page 4

Union. The Compromise Proposal would take effect on the first pay period following ratification by both parties (or on the first practicable pay period following the date the impasse is resolved by the UBOT). The Compromise Proposal would be effective for those eligible employees who were employed with the University as of July 1, 2020, and who continue to be employed by the University as of the date payment is made. The funding impact of the Compromise Proposal is approximately \$840,000 for the bonus, and \$840,000 in annual recurring cost for the general wage increase. Again, this Compromise Proposal is made despite the difficult economic circumstances being encountered by the University.

3. Entry Level Base Hourly Wage Increase

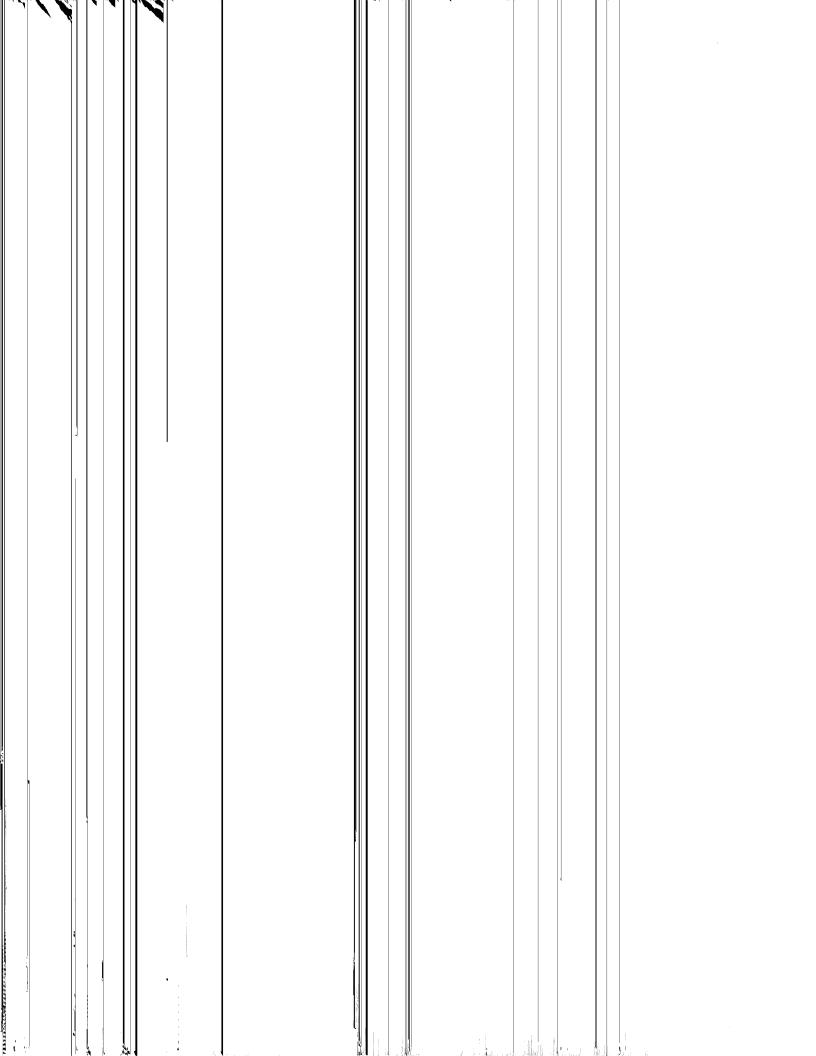
The President is not recommending any adjustment to the base minimum hourly rate set forth in the agreement, \$10.54. Notably, Florida's present minimum wage of \$8.65 is set to increase to \$10.00 per hour effective September 30, 2021, and each September 30 thereafter, minimum wage will increase by \$1.00 per hour until the minimum wage reaches \$15.00 per hour on September 30, 2026.

4. Notice of Discretionary Wage Increases

President Currall does not recommend that AFSCME's proposal to add a new requirement in Article 21 that the University provide AFSCME with thirty (30) days advance notice to meet and confer prior to exercising its long-recognized authority to make wage adjustments for market equity, compression/inversion or other reasons be implemented. AFSCME has provided no explanation or justification for thy.

May 24, 2021 Page 5

bcc: Gerard D. Solis, Esquire



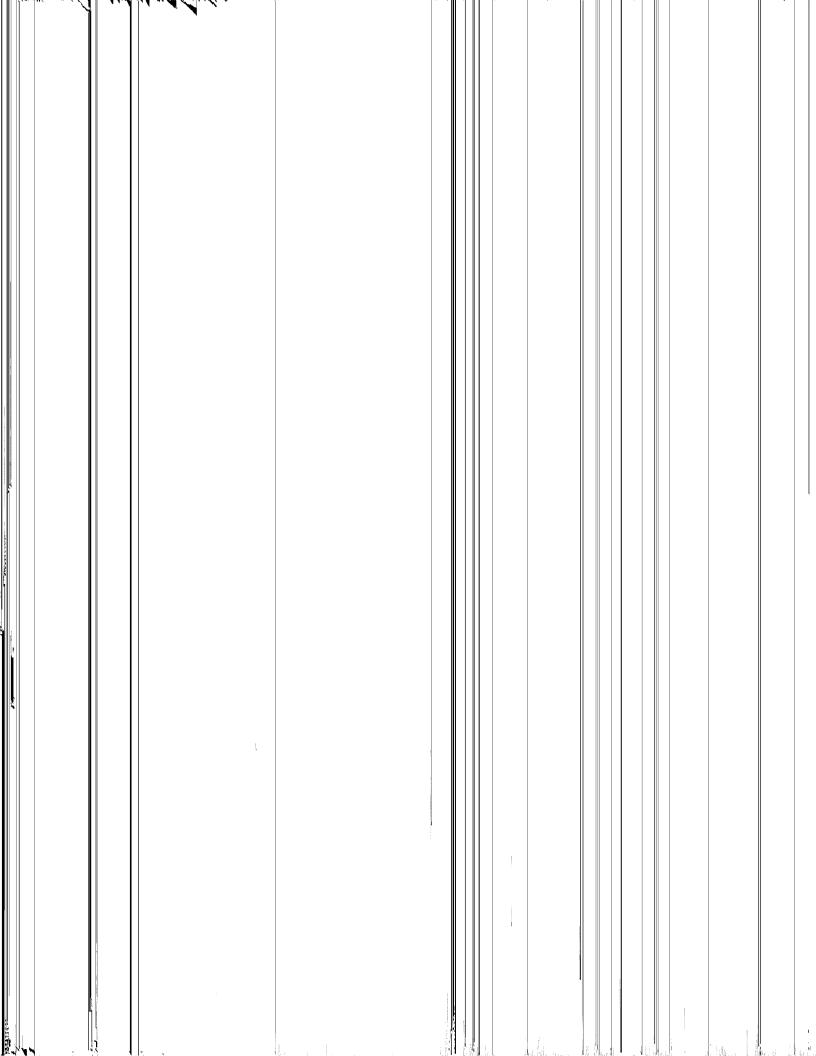
USF Board of Trustees Proposal May 3, 2021

Article 21

Wages

21.1 Wage Adjustment

4. Wage Adjustments.



STATE OF FLORIDA

PUBLIC EMPLOYEES RELATIONS COMMISSION

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I. Background

The University of

Appearing for the Untin

- (c) Educational qualifications ^ & § OF XO
- (d) / v š o o š µ o ⟨ µ o] (] š] } ♥ * ~ ^ & š } Œ ð
- (e) Jo š Œ] v] v P v l] o eo_•• X ^ & š } Œ ð
- (f) Z š] Œ u vš ‰ o v•(~•^X& š} Œ ð
- (g) ^] I o À ~ ^-&P_ * X OE ð
- (h) : } μŒ]šÇ ~Z&•Xš}Œ ð
- (5) À] ο] ο] š Ç } ((μν).• ~ ^ & š } Œ ñ _

60CG3.007 Recommended Decision of Special Magistrate.

(1) Following the close of the hearing(s), the special magistrate shall review and consider all of the relevant evidence which has been presented during therimeg(s) and any oral or written argument provided by the parties, and he shall prepare consoneded decision. In reaching a decision, the special magistrate shall consider only that evidence presented at the hearing(s) in light of those factors set forth in Scene 447.405, F.S. The special u P]• š Œ š [• Œ ¢lecusion shall includeindings of fact and recommendations for settlement of each issue in dispute.

It should be duly noted that gave dueconsideration to all the aboveactors before making my recommendations.

$IIIX ^{\infty}] o D P] \bullet \check{s} \times (E \check{s} [\bullet \&] v] v P \bullet v Z \} u u v \check{s}] \} v \bullet V Z$

In writing this Report and Recommendationsook note of the following

- Since the
 CE š] [o •, šther)evhša Stbeešs ignificants ocietal changes including a gitation for economic and social justice. Given my obligation under the statute to consider the interest and welfare of the public pok these recent developments into account
- As a result of the Covid 9 pandemic, the budgets of state-sponsored institutions of higher educational around the country have been under severe duress, with an uncertainfuture going forward from declining enrollments added costs of having to move to online instruction need to purchase personal protective equipment and offer testing, and aloss of revenue from diminished state support, underutilized dining halls and dorn to or these developments h ^ & [•

a contractarticle (Article 4) as well as LadSF policy that are labeled ^h v o Á(μο]• Œ]u]v š]}v, Œ ••u všX_

4. The fact that other Florida Universities don [have similar language in their contracts is immaterial as eacl \$US chool negotiates their own contracts.

Summary of the USFI Response

- 1. USFwishesto maintain the status quo pointing out that the USF[•]•] % o] v ŒÇ š]} v o already expressly prohibits and recommends discipline for threatening and abusive language, as well as aggressive and violent behavior, and is readily accessible at the computer station in every department.
 - 2. No other SUS schodias this language in their on tract.
- 3. dZ hv]}v[• Œ o u}tšiţÀroţoţosul istoţ total in disciplinary actions against management employees who have been accused of bullying.

At this moment in timethere is increased sensitivity, and less tolerance of, abusive or coercive behavior for any reasonncluding bullyingwhich has become afrequent topic of discussionin the media² Because bullying often involves power imbalances between the parties, organized labor has been one the groupsmost vocal about bringing this issue to the forefront

In recognition of these developments, and based on the evidenceeoford, the Special Magistratefinds as follows:

- 1. While it may be true that the USF has a policy prohibiting threening or abusive behavior bullying can involve a much broades cope of inappropriate behavior than just threats or abusive language.
 - 2. Including anguagein collective bargaining agreements

- 4. dZ Œ [• ‰Œ]v šZvš‰ Œš] •topics that are already addressed in police of
- 5. While it may be true that oother SUS labor agreemelnas language pecifically prohibiting bullying.] š het determinative because each campus the latitude to decide what issues are of sufficient import to include in their contract. And, just as these parties cannot dictate what other campuses include in their contracts imilarly, neither do the other SUS chools get to dictate what language US Felects to include its contracts
- 6. USF •• Œ š š Z š š Z h v] } v [• ^Œ this propojsša]ish tošijh)vorlve() iteself in the disciplining of managerial employees found guilty of bullyinghis is, of course entirely speculative. To the contrary, hide the Unionhas no formal role to play in disciplining management employees, they certainly have legitimate reasons to see that individuals are held accountable for engaging in proscribe dehavior towards bargaining unit members
- 7. It seems reasonable to presume that the best way to prevent bullying of bargaining unit members is to have anguage in the contract that speaks definitively to that obligation and defines and specifically calls attention to an prohibits that conduct by name
- 8. Because many of Z hv] nhe nho berseither \vert v [o swn a computer lackeasy access to one, and/or are not computer literate, it creates an unnecessary and unreasonable bar ficer employees to have to research their rights online, something that clearly s not in] s Z OE % OE s C [• best interests.
- 9 X μ• š Z h v] } v [• ‰ Œ } ‰ } o] u] v] u μ• U v š Zind nov (] š] š s good reason to maintain the status quo. And, in a balancing of the equities, the implance of educating employees on their rights, and hold accountable hose who engage in this prohibited conduct, clearly outweighs the rationale for upholding the status quo

Spec] o D P] \bullet š OE š [\bullet Z } u u v š] $\}$ v

Including anti-bullying language in the contract is a timely topic, is a matter of futual importance to both USF and bargaining unintembers involves nothing in terms of cost or inconvenience to addoes not conflict with any existing USF policy or practice, reflects behavior

³ It appears that the contract already contains language on issues that are already addressed in USF policy. Presumably these would include uch issues assiscipline, non-discrimination, personnel records, health and safety, performance evaluations, hours of work, benefits, and worker compensation mame some examples.

that can neve be condoned and is lways improper and often illegal

- 5. While USFasserts that grantinghis additionaltwo hours a week wouldconstitute 25% of š Z W Œ •] v š [•, twho bursedut of a 46hour work week amounts to only 5% of her work time. Thus not only would the burden be minimal, but the full two hours may not even be needed every week And, this additionatime will be used to resolves sues which would be of mutual benefit to both bargaining unit as well ald SF.
- 6. USFattempted to cite a PERC decisions \ •μ‰ ‰ \ Œ š] š Œ •] š v š \ š Z h v] \ However, PERC does not oppdsheion release time but rather, ⟨μ \ š] v P š Z] Wel halvev U ^ already adopted the private sector view that paid release time is niæshobe and avaluable benefit for a bargaining unit as a whole In fact PER Gecently recognized that (I) that long held that \ \ v š Œ š μ ο Œ ο š] u ο μ • U \ ο \ v P š Z Ç Œ v P \ š] š š fundamental way in which emplose organizations and public employers can help provide effective av Z Œ u \ v] \ μ ο \ Œ Œ ο š] \ v X _
- 7. Florida Statute 44.7405, Sections (3) and (41) requires Special Magistrates to consider ^dZ]vš Œ •šo(vŒ Á}(šZ P v Æ in the intercelst Xand welfare of the general public that USF, as a public employer, provide and promotes a good work environment. This additional release time would assure that the Union will provide a minimum amount of time per week to ensure that employees an addequately represented in grievance investigations when policies are being propose and in all manner of discipline.
 - 8. Section (4(h) of that statue requires, ^ } u \ OE] }pecu \(\epsicon^2 \)e09 Tm [()]54 TJ E [

Summary of USF Response

- 1. USFproposesthe status quo.PerArticle 5.8 the 56 hours of paid leave per year for Union committee members to attend negotiating sessions wtdsFalready provide sufficient time to dischargeits representational duties.
- 2. Article 6.2 permitting the President or employee representaţiveCE $\}$ v o š] u $\}$ ((Á] š Z pay to investigate the grievance and the present the Grievant at anytesp of the grievance % CE $\}$ µ CE ÅZ] Z] Z o àg e 560 â0404 C (#b...cS; s.

- $\S Z$ $\} v \S \times X$ $\S t[p(ay)] \cap X$ $\S t[n(ay)] \cap X$ $\S t$
- 8. The Union failed to provide any comparison evidence in support of this promoscalntrast to USFwhich showed that of the four comparable State Universities that provide lease time, two (FSU and FAMU)‰ Œ } À] ^ Œ } v o _ u } µ v š } (š] u š } ‰ Œ š]] ‰ š (UCF) does not provide any paid release time (and UCF requires the use of accrued annual leave)

investigating, interviewing potential witnesses negotiating informal resolution of the dispute with management, and then should a grievance be file drievance preparation write-up, attending each stage of the grievance process including arbitration hearings shuld they be needed and writing post-hearing briefs.

The current contract provides Union reps with a reasonable amount of paid time off to represent an employe, ebut only if a grievance has been filed This approach would appear to be at odds with and to defeat the purpose of Article 6.1 (A) of the contract which reads:

The University and AFSCME encourage informal resolution of employeemplaints. To that end, employees should present such complaints for review and discussion as soon as possible to the lowest level University representative who has authority to address the complaint. Such review and discussions should be held with a view to reaching an understanding which will resolve the complaint in a manner satisfactory to the employee, w36(a)-4270 3. 1 0 2sr

a week, would be negligible. And, perhaps the issue should beframed as not one of cost, but as one of investment in good labor relations which pays dividends for both parties.

For all theabove reasons, the Special Magistrate finds the] } vp[roposal reasonable and appropriate under the circumstance and supported by the evidence given the necessity of helping to provide coverage to

- 2. The contract is a document that contains pertinent information for employees such as their rights and benefits and satisfies the purposear employee orientation.
- 3. Section 447.405 equires that the Special Magistrateonsider, in ^ š]} v ~ ï U ^ d Z] v š Œ and welfare of the general public v] šn[the interest and welfare of the general public that employees of USF, as one of the algest public employers in the community now their rights and benefits. The contract reflects that USF has agreed to live up to and upholand providing a copy of the labor agreement to new bargaining unithires helps

<u>^%] o D P]•šŒ š [• Z</u> }uu v š]}v

On January 8, while the USF announced no tenured faculty layoffs, it did announce loss of vacancies resulting from early retirements, and cuts in temporary visiting instructors and contingent faculty (adjuncts and graduate teaching assistants)d, then, on January 13, 2021 the Board of Trustees approved cutting recurring costs by \$36.7 million in anticipation of the upcoming legislative session whe Sel Soudgets are expeted to tighten even further.

In addition, because the Unionattempted to suss out the state of h ^ & f[rancesvia a variety of second hand and inaccurate sources ather than rigorous accounting principle is analysis of š Z • š š } (h ^ & [• was sulp is] was a consequence, it is proposal to the degree to which it was able to accurately cost out its proposals, as well as its projections OE P OE] v Pundingability to pay for its proposals

Impasse Issue #6

Article 15.3 t Shift Differential

Summary of the h v] } vProposal

In recognition of those employees who work non-daylight shift the Union proposed adding the following anguage to Article 15.3:

^ } u u v] v P š Z P] v v] v P } (š Z ‰ Ç ‰ Œ] } U u ‰ o } Ç • ~•] • will be paid a shift differential of five percent %), for all hours worked between the

long this Union has been without a contract, the position of its members a34(32()-12(t)344(h)-28(e)-34(e)-34(

ае

4. WageAdjustments.

While recognizing $\mbox{\sc JSF}$ •

pandemic,

appropriations in the next state buddy year. While that may be so, the current budgetwas approved by the Board of Trustees before July 1, 2820.

- 8. USFExhibit Tab 8 Pages 55 through 57 eveals that of the 123 listed job positions, in only 24 categories was USF average pay ratemarket value or above or viewed anotherway, in 99 of the 123 listed positions USF average ay was below the market average And, a detailed look at USFE xhibit Tab 8, Pages 59 through 62 shows that 127 job positions the USF is the USF is the 128 job classifications paid at or above the market average with 104 positions below
- 9. USFExhibit Tab βPage 63 further illustrates how USF[• ‰co β pares to the local labor market (Hillsborough Count). Comparing pay bands for different jok lassifications enployed by both, of the 46 jobs surveyed in only two cases is SF[• u]v]u μ u špa β E šilgher than the

proposed on October 23, 2020 that there be no increase to wagneds that the minimum hourly rate of pay remain at \$10.54 for the timbering.

4. Two important statutory factors within Section 447.405at the Special Magistratenust consider in making his recommendation are:

(1)

- (3) While the Union testified that the minimum hourly wagewas raised to \$15/hour for employees of the City of Tampoan October 1, 2019 recently for employees of Hillsborough County for employees of the City of St. Petersburg on December 30, 2019, and for all employees in Florida as passed by Florida voters combon 3, 2020, these are not valid comparisons.
- 6. Z} CE] $P\mu$ u] \tilde{s} \tilde{s} Z \tilde{s} \tilde{s} Z] v CE \tilde{s} } & o} CE] [• u] v] $u\mu u$ Z} μ \$15.00 until September 202£ and $h^{\tilde{s}}$ [• μ CE CE $v\tilde{s}$ u] v] $u\mu u$ Z} μ CE o CE o u] v] $u\mu u$ \tilde{A} \tilde{P} ~ " \tilde{o} X \tilde{i} \tilde{n} v current minimum wage (\$8.56 as of January 1, 2)0.2 and is not schedule do be surpassed by & o} CE] [• u] v] $u\mu u$ Z} μ CE o \tilde{C} \tilde{A} P μ $v\tilde{s}$] on it in the forest as uses to CE11 \tilde{i} 0 OU tho \tilde{u} \tilde{i} \tilde{i} \tilde{A} Z
- 7. The Union admitshat it does not know and cannot compare the benefits provided by USF to the benefits provided by the City of Tampa or Hillsborough County.
- 8. The Unionadmitted that] š } •kn[ošw how the pandemic has financially affected the City of Tampa or Hillsborough County compared to USF.
- 9. TZ hv]}v (]o š} ‰ Œ vš vÇ À] v }u ‰ Œ]vP ^šZ employees] with the annual income of employment maintained for the same or sinwilark of employees exhibiting liker similar skills under the same or similar workinogonditions in [the City of Tampa, Hillsborough County, ôrš X W š Œ μ Œ P447_408(6). X ^š š X '
- 10. With respect to the other universities in the SUS, Neshiem testified that none has a minimum houly rate of \$15.00.
- 11. WitnessesNeshiem and Trivunovichš š] (] š Z š š Z h v] } v [• ‰ Œ } ‰ } Á F would cost USF \$5,483,709 annually (i.e., a recurring cost), and \$7,768,587 immediately as a retroactive payment from July 1, 2019 November 30, 2020.On the other hand, Rodrigues testified that neither he nor the Union attempted to calcusta š Z } š } (š Z h v] } v [• Á proposals.
- 12. Nearly two-šZ] \times } (h^&[• µ P š -fw Dagik Newthere] is no}flexibility in how it is spent), and state appropriations and tuition remuse (which together make up the ducation \times v \times 0E o \times 1 P š• } \times 1 V \times 0E o \times 1 P š• } \times 1 V \times 1 CE u \times 2 V \times 3 Thus \times 2 V \times 1 OE p \times 3 V \times 4 V \times 2 V \times 3 V \times 4 V \times 4 V \times 3 V \times 4 V \times 5 V \times 6 V \times 6 V \times 6 V \times 7 V \times 9 V

- 13. There was a reduction in state appropriations and tuition authority to USF i200210 and FY 2021, and the Governor held back 6% of state appropriations for 201211 from all universities in the SUS (\$25.9 million from USW); that holdbacklikely permanent And, the Florida Board of Governors requiring all state universities to plan for an 8.5% duction in the state [• appropriations in FY2021 (\$36.7 million loss to USF) afurther 10% reduction in FY2022 (an approximately \$43 million loss to USF).
- 14. USFhas lost about \$2.5 million in tuition revenue since the pandemic primaluley to a decrease in enrollment by international and out-state students along with a substantial loss in revenue from student room and boardincemany students have not returned to campus.

15.

nor the current fiscal year (FY

in order to earn aliving wage in this part the state In other words, the same minimum hourly rate of pay the Union's proposing

In response to £Z u Œ P v } (šZ ^ &] P Z š () Œ m & n j y e m p lo y e r su, j n c lunding š municipalities across the country have either raised the iminimum wageto \$15/hour or are in the process of doing so., and, many states, like Florida, have encentrated it. The citizens of Florida recently passed Amendment 2 to amend the State constitution. That initiative sraties

• š š [• μ Œ Œ v š u] v] u μ u Á P - 3 Đ j 21; án d Z b y μ Φ E hou p in corements each year thereafter until it reaches \$15/hour by end of September 20 26 the Union points out the cities of Tampa and St. Petersburgs well as Hillsborough County have already passed ordinances raising their minimum pay to \$15/hou y ears] v À v } (š Z ^ š š 3 [• o] v

USFcountersthat the other universities in the SUS not county and municipal employe, rare the appropriate comparables. To the contrary the statute requires me to consider similarly situated public employer within the state which would clearly include the cities of Tampa and St. Petersburg, as well as Hillsborough Country mparably large public sector employered all hiring out of the same local labor pocks USF

USFalso emphasizes that its current minimum hourly rates not only higher than § Z ^ § § [• current minimum wage, but even left unchange will remain higher than themandatory state minimum until September 2022.

well as with Tampa, St. Petersburg and Hillsborough Coulouty, the narrowing of the differential would send the message

\$6.46/hour, necessitating a 38% increase in the ate between now and 202, and requiring annual raises of 7.6%/year between now and the 38

2. Providea 6% wage increase to all bargaining unimployees who, on the date of

On July 1, 2018the beginning of the (] v o Ç Œ } (šœurre‰t 3-Œar] agricement the Union receivedts last general wage increase. Then, at the time the parties began negotiating for a successor agreement December 2018 h ^ & [• (] v v • Á Œhe•} µ v X parties continued to negotiate hroughout 2019 and 2020when, in Marchof that year, the pandemic struckbringing a haltto face-to-face negotiating. While further negotiations conducted over the phone and væmails U h ^ & [• š Œnþahæs šæþæædgetuncertainty complicated efforts to get a deal don æading to impasse. The inability to negotiate a new agreementin 2019 and into 2020æd the Union toproposea generalwage increase (6%) that would serve to covermissed wage increases for both the 2018-2019 and 2019-2020 contract vears. 44

For a variety of reasons, generally due to uncertainly for interest of the parties of a new contract that defers negotiating certain issues to some late datevia a contract reopener. A v š Z š h & [• (] v v • u Ç Œ u] v µ v • š š o (} Œ • } u future, making it difficult to determine what if any wage increases are feasible in the second and third year of the new contract, reopeners appear to be the most prudent approach to address wages for those years.

4. While the USFwould retain sole discretion to provide wage increases beyond negotiated amounts, it would be required to provide the Uniorat least 30 days advance notice during which the parties would meet and confer; andt proposed adding that increases could be for market equity, compression/inversion or other reasons.

À v š Z } μ P Z š Z h v] } v U • š Z Œ P ¶he] he @ al pluvt y štop nego Plater š U Z • bargaining unit member § terms and conditions of employment arguably first among them wages, the current agreement contains the unusual proviso that not only grants USP the right to raise wage rates on its own volition, for any reason and without any input from the Union, $1 \le v \le \lambda v$ to Eproviid Ethe Union with advance notice before doing so the first indicate of

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⁴⁴ In the process giving up any contract improvements from 179 up through the present. And, technically not a request for retroactivity.

⁴⁵ In fact, USF has proposed a variation of this approach by suggested that the parties defer talking about **\v) a © E S Z S I U I V P X**

⁴⁶ Whether by intent or not, co CE o Ç š Z] • • CE À • š } μ ν CE μdsscšv Zdragebs vn) ο) πανείπη be η s štr Zdr η CE] š Ç U seeing a neet to join the Union and erodes the trust between the parties.

representation

As th

State
minimum \$8.56 \$10
hourly (eu Tf 100)
wage

delaying implementation until some future date based on $^{\land}$ & [• μ P $^{\circ}$ •]And in slight of the additional delay asked of the Unionwhich is currently 2+ years and counting nd the interruption of negotiations resulting from the pandemic grant retroactivity in light of the extenuating circumstances

More particularly, to cover the contract years 201 Peresent I would recommend that the Union receive a2.5% increase echnically effective on the start date of the first year of the new contract (that would cover 2019, 2020 and into 2021), but Á] š Z u ‰ o } Ç [• Á P Œ š • v } š Œ (o increase untila tage)

any advance notice, nonny reasons behind the increase $J / E \} u u v \} \% š] \} v \} (š Z h v proposal that it be$

- 8. USFobjected to this proposal based on Special Magistrateecommending against in 2106, and also because only one other SUS school provides similar a discount The Union finds these arguments unpersuasives ince what other Universities in the system elect to do, and what a prior Special Magistrate reviously recommended, have no bearing on what the Union and the USF agree to in this contract
- 9. Given that Special Magistrate are to take into consideration of Z] v š Off we farevof the general public.] šin] the interests of the community that the USF be identified as an institution that gives consideration to needs of its employees

or parking fines imposed by the SFU _ ÁZ] Z] • aulthor \tilde{z} packby Section 100942 Florida Statutes. Mensah testified that implementing the hv] v [• ‰ CE } ‰ v • be \hat{z} be \hat{z} be the department has already experienced betantial revenue losses (estimated be a 55% loss of revenue by the end of this fisc \hat{z} and \hat{z} due to the pandemic.

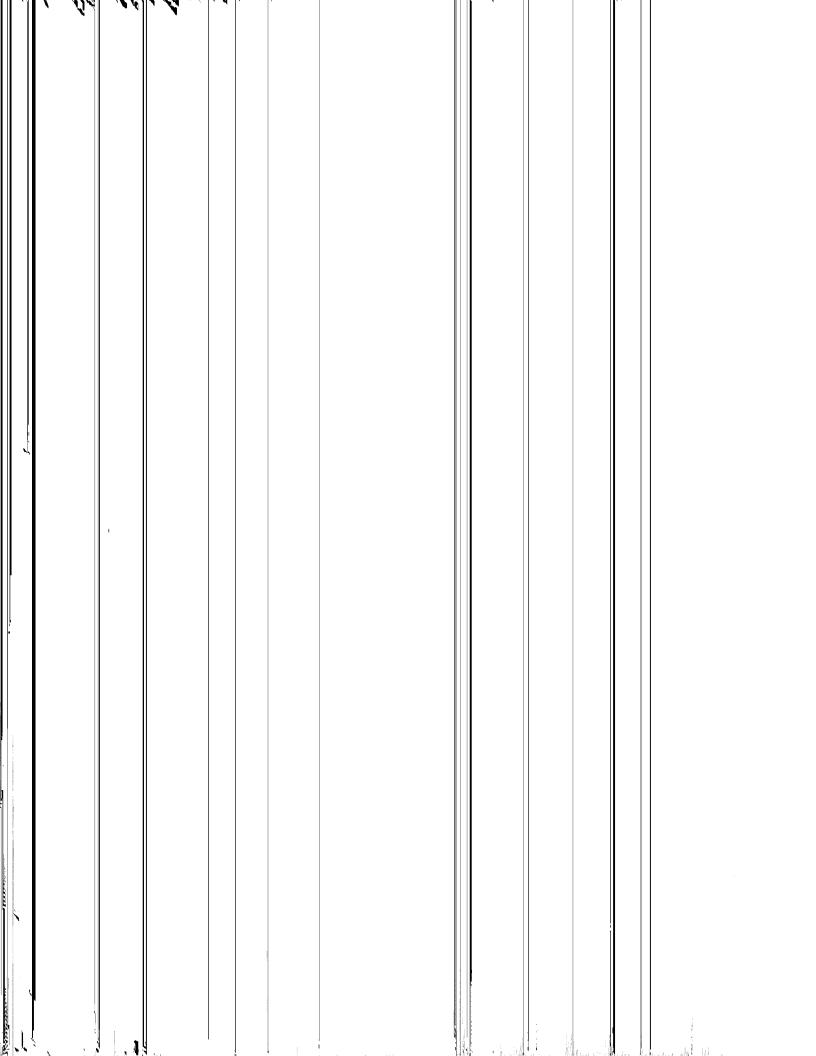
6. Apart from Union witness Z $\}$ \times \mathbb{P} \mathbb{P}

^%] o D P]•šŒ š [• &]v]vP•

grud D. Simmer

Jared D. Simmer

Special Magistrate P.O. Box 397 Ingomar, PA 15127 (412) 3677993 jaredsimmer@gmail.com



STATE OF FLORIDA

PUBLIC EMPLOYEES RELATIONS COMMISSION

In the Matter of Impasse Between)
UNIVERSITY OF SOUTH FLORIDA BOARD OF TRUSTEES,)))
Public Employer,) PERC Case No. SM-2020-010
and)
FLORIDA PUBLIC EMPLOYEES COUNCIL 79, AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL EMPLOYEES, AFL-CIO,)))
Employee Organization.)))

NOTICE OF REJECTING SPECIAL MAGISTRATE'S RECOMMENDATIONS

COMES NOW Public Employer, University of South Florida Board of Trustees ("USF"), by and through its undersigned attorneys, pursuant to Section 447.403(3), Florida Statutes, and files its Notice of Rejecting specific recommendations set forth in Special Magistrate's Report and Recommendations ("R&R*) as follows:

<u>Impasse Issue #1: Article 4 – Nondiscrimination</u>

USF rejects the recommendation that the Union's proposed language modifying Article 4 of the CBA be adopted.

First, in making his findings and recommendation, the Special Magistrate considered

of prohibited conduct, which in turn belies his finding that adopting the Union's proposal would have **de** minimuæffect.

Third, the Union did not meet its burden of proving that a change to the status quo is necessary. The USF Progressive Steps for Disciplinary Action policy, which is applicable to all employees (including AFSCME bargaining unit employees) and readily accessible on USF's website and at the computer station located in every department, expressly prohibits threatening language, abusive language, aggressive behavior, and violent behavior. Indeed, the policy is stricter than the Union's proposal, as such behaviors need not be "repeated and/or severe" to be actionable under the policy.

Impasse Issue #2: Article 5.1 – Release Time for Union Activities

 approximating the actual hours spent." (R&R at p. 13). In addition, while addressing USF's argument that the Union failed to present evidence as to why it needs to be the Union President who attends these meetings and conducts the grievance investigations when other representatives designated by the Union President under Article 5.2 could do so (particularly when such meetings and investigations take place at USF's Sarasota or St. Petersburg campuses), the Special Magistrate speculates, without any supporting evidence presented at the hearing, that that decision "likely reflects the difficulty in getting other Union officers to agree to use their own limited accrued sick and vacation time to attend to Union matters. (R&R at p. 13).

Third, the Special Magistrate's modification of the Union's proposal from providing release time to the Union President "for the purpose of carrying out AFSCME obligations in

be required to ensure that the "employer funded release time is only used by [the AFSCME President] for direct representational activities and that it has objective corroboration of [the AFSCME President's] direct representational activities." Having "objective corroboration" of the Union President's direct representational activities each week would require USF to not only obtain an accounting of those activities from the Union President each week, but USF would also need to obtain third-party corroborating evidence that the Union President's accounting is accurate.

Union's literature during orientation by either physically handing them out or by stacking them on a table with a sign as the Special Magistrate has recommended.

Second, the Union did not meet its burden of proving that a change to the status quo is necessary. USF provides a quarterly report to the Union with the contact information of every recently hired employee whose position is in the Union's bargaining unit, and provides a bulletin board in the same building as the Human Resources office, on which the Union may post information about the Union and its meetings. In addition, all the collective bargaining agreements between USF and the unions are accessible on the USF Human Resources website.

Third, the Special Magistrate went beyond the scope of the impasse and, quite frankly, beyond the authority of a Special Magistrate when opining that "apparently, for this bargaining unit, under current practice, awareness of the existence of the contract is intentionally not shared with them" and "a case could be made that intentionally withholding all mention of the contract from these same employees does appear to constitute active discouragement, rather than the neutrality the law presumes." (R&R at pp. 16 and 17).

Fourth, the Special Magistrate materially misstates the evidence presented at the hearing when noting that USF "suggest[ed] that if the Union wishes to know who's been added to the bargaining unit, it can file a formal records request in court." (R&R at fn. 18). The testimony actually presented at the hearing was that USF provides, as negotiated by the parties, a quarterly report to the Union with the contact information of every recently hired employee whose position

First, the Special Magistrate improperly considered and based his findings and recommendation on extrinsic evidence that was not presented at the hearing. Significantly, the Union presented absolutely no evidence at the hearing regarding this proposal. Nevertheless, the "Summary of the Union's Justification for the Proposal" section of Special Magistrate's R&R

- 3. "And, for most employers, shift differential pay gives a sense of recognition to employees willing to go above and beyond that their efforts are acknowledged and appreciated." (R&R at p. 26).
- 4. "[T]he great majority of employers pay other shift premiums as well, even for employees working daylight hours (e.g., weekend and afternoon work premiums)." (R&R at p. 26).

Second, adopting the Union's proposed shift differential would cost USF a projected \$309,122 annually at the current rate of pay of the AFSCME bargaining unit employees who work between 7 p.m. and 7 a.m. The Union did not present any evidence at the hearing regarding the availability of recurring funds to pay for the recurring expense of this proposal. FLBOG Regulation 9.007, effective July 1, 2020, prohibits a university from using its non-recurring reserves to pay for recurring expenses.

Impasse Issue #7: Article 21 - Wages

USF rejects the recommendation that the Union's proposed language modifying Article 21 of the CBA be adopted, as modified by the Special Magist2.8(1 0 0 1)-169.2(fo)2hl(pl)-t0 0 1 2.3949eft

- 3. "And, while the contract clearly does not state that the minimum hourly rate is predicated on providing a 'living wage,' it's not irrelevant to the discussion, either, particularly in light of the "Fight for fifteen" movement which is predicated on that principle." (R&R at p. 34).
- 4. "In order to consider the current minimum hourly rate in context, it's illustrative to look at the Massachusetts Institute of Technology (MIT) Living Wage Calculator which shows the hourly rate an individual would have to earn in order to support themselves and their family," citing "https://livingwage.mit.edu/metros/45300. The assumption is the sole provider is working full-time (2080 hours per year). In the case of households with two working adults, all values are per working adult, single or in a family unless otherwise noted." (R&R at p. 34 and fn. 31).
- 5. "The following chart is based on the cost of living in USF's local labor market, the Tampa-St. Petersburg-Clearwater metropolitan area where its campuses are primarily situated. Accordi270(Th)2(e).9(l)-a0o teat49(ve)3.1h

- 6. "In response to the emergence of the 'Fight for Fifteen' movement, many employers, including municipalities, across the country have either raised their minimum wage to \$15/hour or are in the process of doing so., and, many states, like Florida, have even mandated it," noting and citing "This has most recently spawned the 'Living Wage Pledge' for companies (www.wonolo.com/livingwagepledge)." (R&R at p. 35 and fn. 32).
- 7. "So, while USF may be correct in pointing out that its current rate may be comparable to what other SUS schools are paying, what's more important in my mind is that it's significantly below a living wage in one of the highest cost areas in the state, runs counter to state-wide and national trends." (R&R at p. 36).
- 8. "Also, I assume that a number of this bargaining unit were deemed 'essential workers,' expected to report to work in spite of the health risks arising from the pandemic, which for many employers (but not USF), would have entitled them to a hazard pay premium," providing examples "Costco, Target, Walmart, Pesico, CVS, Kroger, Amazon, Whole Foods, the California State University, etc." (R&R at p. 38 and fn. 41).

Second, without any supporting evidence presented at the hearing, the Special Magistrate found that the negotiated right of USF to unilaterally raise wage rates for any reason and without advance notice to the Union "clearly [] serves to undercut the Union's authority, discourages non-members from seeing a need to join the Union, and erodes the trust between the parties." (R&R at p. 39 and fn. 46).

Third, with respect to the Union's proposal requiring USF to provide it copies of financial settlements of grievances, lawsuits, and other disputes, the Special Magistrate poses 14 questions